**TRUST README**

Private Express Trust index of pages:

**TRUST SETUP**

1. Declaration of Trust 11 pages
2. Declaration and Certification of Private Trust 1 page
3. Trust Indentures 10 pages
4. Schedule A 1 page
5. Grantor’s Certificate of Equitable Ownership 1 page
6. Beneficiary’s Certificate of Equitable Interest 1 page
7. Certificate Stub 1 page
8. Pure Trust Certificate 1 page

I. Trustee Nomination Letter 1 page

II. Trustee Resignation Letter 1 page

III. Notice of Transfer of Equitable Ownership 1 page

IV. Acceptance of Trustee Nomination 1 page

V. Acceptance of Transfer of Equitable Ownership 1 page

**MEETING MINUTES**

1. Schedule A Acceptance 6 pages
2. Definitions 1 page
3. Indenture Number 41 3 pages
4. Trust Manager Appointment 2 pages
5. Appointment of Protector 2 pages
6. Units Distribution 3 pages
7. Equitable Ownership Confirmation 2 pages

I. Banking Minute 1 3 pages

II. Banking Minute 2 2 pages

III. Schedule B 2 pages

IV. Trustee Appointment 2 pages

V. Successor Trustee Nomination 2 pages

VI. Confirmation of Transfer of Equitable Ownership 2 pages

Total: 64 pages

Documents highlighted in YELLOW are used on an “as necessary” basis.

Documents highlighted in BLUE must be notarized.

Choose only one document highlighted in GRAY which is used on the basis that:

The Grantor can be the only holder of equitable ownership OR

More commonly, the Beneficiaries split up the Units of Equitable Ownership (percentage).

You must create multiple Certificates, Stubs, and Confirmation Minutes for all of the Beneficiaries.

\*\*THE UNITS MUST EQUAL 100. PAY ATTENTION!!\*\*

**NOTES:**

You will encounter different sample names throughout the documents. Below is what they are and how they apply:

First-Middle: Last – Grantor, Trustee, and Beneficiary (you)

\*\*also can be just the Grantor & Beneficiary if you have other Trustees

Somebody-Else: Too – Trustee and Beneficiary

\*\*can just be Trustee if you assign other Beneficiaries

Third-Person: Maybe – Trustee and Beneficiary (Only 2 trustees are required.)

Beneficiary-Name: Here – Beneficiary, appears in several of the Trust Minutes

Successor-Trustee: Name – If nominated, this is who succeeds a Trustee in one of the Minutes.

Succeeding-Beneficiary: Name – If nominated, this is the individual to receive equitable

ownership.

Protector-Name: Here – This is another person (not Trustees) to be the protector. They aren’t

required to do anything unless called upon. Just have someone sign.

--PRIVACY OF THE TRUST--

Do NOT register the Trust anywhere. It is Private! The only portions of the Trust that may be publicized are the Declaration of Trust, the Trust Indentures, and the Declaration and Certification of Trust.

Only present Notice of the existence of it using the Declaration of Trust and Declaration and Certification of Trust as needed. The Trust Minutes are completely Private and shall NOT be publicized in any manner unless you agree to do so, charging an appropriate fee of your choice for seeing the activities of your Private Trust.

When you need to show evidence that your Trust exists, present the two Notarized documents but do not allow the other party to make copies. If they try to give you a hard time, just ask them for a warrant because the Trust is protected by the Fourth Amendment.

--EDITING NOTES--

Remove all highlights from the text. They are highlighted for you to know where to make your edits.

Do not break the format. Make sure the title on top of the pages is neatly where it should be.

The notary brackets should sit properly one on top of the other as you see before you. This document set was created for you so as to make things easy.

The Trust Minutes have meeting numbers. Make sure you number them correctly as you use them!

--POSSIBILITIES FOR THE TRUST--

There is one Grantor. There must be at least two Trustees, but there are tons of options as mentioned above. Two Trustees can be both the Trustees and Beneficiaries. It depends on your discretion.

As you read these documents, it will become clear to you how many uses there are for this Trust. Study them and you will see that your imagination on how to handle your own affairs is truly only limited by your ability to self-govern. Remaining within the general law (the Common Law) is your limitation. You write your own law and contracts when you adhere to these simple principles.

Good luck!