

**Information Return for Publicly Offered
 Original Issue Discount Instruments**

► Information about Form 8281 and its instructions is at www.irs.gov/form8281.

Part I Issuer Information

1a Issuer's name FIRST MIDDLE LAST		2 Issuer's taxpayer identification number 123-45-6789	
1b Present address (number, street, apt. or suite no., or P.O. box) 1234 YOUR ADDRESS ST.			
1c City CITY / TOWN	1d State ST	1e ZIP code 12345	
3a Name of representative (see instructions) First-Middle: Last		3b Telephone number (xxx) xxx-xxxx	
3c Present address (if different from issuer's) c/o 1234 Your Address Street			
3d City City / Town	3e State State	3f ZIP code [12345]	

Part II Debt Instrument Information

4 CUSIP number LEAVE BLANK	5a Issue date LEAVE BLANK	5b SEC registration date LEAVE BLANK	6 Maturity date LEAVE BLANK
7 Type of instrument (see instructions) <input type="checkbox"/> Fixed rate <input checked="" type="checkbox"/> Inflation-indexed <input type="checkbox"/> Variable rate <input type="checkbox"/> Contingent payment		8 Issue price (percent of principal amount) LEAVE BLANK	9a Stated interest rate (see instructions) 9b <input type="checkbox"/> Variable <input type="checkbox"/> Contingent 9c <input type="checkbox"/> Contingent LEAVE BLANK
10 Interest payment dates			

11 Amount of OID for entire issue \$20,000 (example)	12 Yield to maturity LEAVE BLANK	13 Stated redemption price at maturity of the entire issue. If the redemption price of each debt instrument within the issue is other than \$1,000, indicate the stated redemption price of each debt instrument. LEAVE BLANK
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14 Description of debt instruments

1. I.R.S. FORM 1099-OID
 2. I.R.S. FORM 1041-V
 3. NOTE # XXXXXXXX
 (IF INCLUDING A NEGOTIABLE INSTRUMENT / PROMISSORY NOTE)

15 Attach a schedule of OID per \$1,000 principal amount for the life of the instrument. If the principal amount is other than \$1,000, indicate the actual OID per principal amount per year. The schedule must be based on a 6-month accrual period. It must show the daily portion of OID for each accrual period and the total OID for each calendar year. For additional requirements, see the instructions.

1099-OID ATTACHED

Part III Signature. Within 30 days after the date of issuance of an OID debt instrument or, if registered with the SEC after the date of issuance, within 30 days after the date the OID debt instrument is registered with the SEC, send two copies of Form 8281 and any attachments to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0209.

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

BY: *First Middle Last* Authorized Representative xx / xx
 Signature Title / Date
