Department of the Treasury—Internal Revenue Service

U.S. Income Tax Return for Estates and Trusts
Go to www.irs.gov/Form1041 for instructions and the latest information.

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OMB No. 1545-0092

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A	Check	all that	apply:	For calendar year 2022 or f				, 2022, and	0.00	33 <del>-3</del> 3		, 20
	Deced	Name of estate or trust (If a grantor type trust, see the instructions.)			C	***************************************		fication number				
	Simple	le trust FIRST MIDDLE LAST						XXXXX				
	Comp	lex trus	t	Name and title of fiduciary	13		thorize		D	Date enti	· ·	
72			b <mark>i</mark> lity trust	First Midd		The state of the s	esentat	ive		DATE		
	ESBT	(S porti	on only)	Number, street, and room or su	uite no. (If a P.O. box,	see the instru	ıctions.)		E			table and split-interest licable box(es).
X	Grant	or type 1	trust	1234	YOUR ADD	RESS	ST.			See instr		modelic box(cs).
	Bankr	uptcy e	state-Ch. 7	100 A 200 11 A 200 A								4947(a)(1). Check here
	Bankr	uptcy e	state-Ch. 11	City or town, state or province,		•						undation
_		d incom		CITY	/ TOWN, S	ST 12.	345		La	Describe	d in sec	. 4947(a)(2)
		er of Sc ned (see	chedules K-1	F Check Initial return applicable		al return	7. T	ended return		St. 1870		rating loss carryback
	instru	ctions)		boxes: Change in tru		ınge <mark>in</mark> fiducia	(4,6)	nge in fid <mark>uciar</mark> y				in fiduciary's address
G	Check	here if t	the estate or fili	ng trust made a section 645 elec	ction	35 (2 (35))		Trust TIN	LE	AVE	BLA	
	1			e							1	-0-
	2:			dividends							2a	T_D
				nds allocable to: (1) Benefic								<u>L B</u>
0	3			me or (loss). Attach Sched	에 가는 바로 보다 보고 있다. 그리고 있다면 하는 사람들이 없는 사람들이 없다.						3	EL
Income	4			r (loss). Attach Schedule [							4	A A
ĕ	5			s, partnerships, other esta					187650		5	V N
_	6			or (loss). Attach Schedule	and the second s						6	E K
	7		100	or (loss). Attach Form 479	97	3 3 EE	c c x x				7	
	8	Otl	her income.	List type and amount Combine lines 1, 2a, and							8	
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	10	Int	erest. Chec	k if Form 4952 is attached	d ∐					2 2	10	L B
	11		xes								11	<u> </u>
	12			. If only a portion is deduc		on 67(e), s	ee instruct	ions	8 9	5 6	12	— A A —
	13	177		luction (from Schedule A,							13	<u> </u>
	14			ountant, and return prepa	rer tees. It only a	a portion is	deductible	e under sec	tion	67(e),		
Deductions			e instruction								14	E K
댪	15			ons (attach schedule). See						35 5- 1	15a	-0-
3				loss deduction. See instru							15b	L B
ě	16		d lines 10 th					F FS	•		16	E_L
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	18			ution deduction (from Sch	and the second s	mentioning accommodate the		The second secon			18	
	19			luction including certain g	Commence of the control of the contr		A CONTRACTOR OF THE PARTY OF TH				19	E K
	20			ness income deduction. A							20	-0-
	21		(2)	arough 91			C C X X		8		21	
			vable incom	nrough 21 ne. Subtract line 22 from li	ino 17 If a lose s	eoo inetrue	tions				22	
Tax and Payments	24			n Schedule G, Part I, line	25						24	
ě	25			et 965 tax liability paid fro							25	-0-
ā	26		The Contract of the Contract o	its (from Schedule G, Par							26	
ᇁ	27			penalty. See instructions							27	
Ĕ	28			e 26 is smaller than the to							28	-0-
×	29			. If line 26 is larger than th							29	0 <del>2</del> %
Ĕ	30		B) (15)	29 to be: a Credited to				led			30	<del></del>
		Under	penalties of pe	erjury, I declare that I have exam	niner' this return, inclu	uding accomp	anying sched	ules and state	ments	, and to t		
Si	gn	belief,	it is true, corre	ct, and complete. Declaration of	er (other than t		ased on all inf	ormation of wh	ich pi	reparer ha I		
	ere	ex	BY: 👙	First Middle Las		XXX					with the	e IRS discuss this return e preparer shown below?
		Signa	ture of <mark>fi</mark> duciary	y or officer representing fiduc	Date		EIN of fiduci	ary if a <mark>financi</mark> a	l insti	tution	See inst	tructions. Yes No
Pa	hid	3	Print/Type prep	parer's name	Preparer's signature	•		Date		Check		PTIN
	epa	rer								self-emp	oloyed	
	se C		Firm's name		-				Firm'	s EIN	140	
	,e U	'illy	Firm's address						Phon	ie no.		
For	Pap	erwork	Reduction	Act Notice, see the separat	te instructions.		Cat	No. 11370H				Form 1041 (2022)

\*THE AMOUNT SHOULD BE THE TOTAL YOU DISCHARGED WITH ALL OF YOUR A4V ENDORSED PAYMENT VOUCHERS / PROMISSORY NOTES / NEGOTIABLE INSTRUMENTS

Sch	edule A Charitable Deduction. Don't complete for a simple trust or a pooled income fund		
1	Amounts paid or permanently set aside for charitable purposes from gross income. See instructions	1	-0-
2	Tax-exempt income allocable to charitable contributions. See instructions	2	
3	Subtract line 2 from line 1	3	
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable		
	purposes	4	-0-
5	Add lines 3 and 4	5	
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable		
	purposes. See instructions	6	
7	Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13	7	-0-
Sch	edule B Income Distribution Deduction		
1	Adjusted total income. See instructions	1	97.50
2	Adjusted tax-exempt interest	2	-0-
3	Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions	3	
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4	-0-
5	Capital gains for the tax year included on Schedule A, line 1. See instructions	5	
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a		
	positive number	6	L
7	Distributable net income. Combine lines 1 through 6. If zero or less, enter -0	7	E
8	If a complex trust, enter accounting income for the tax year as determined		АВ
	under the governing instrument and applicable local law		ΛΓ
9	Income required to be distributed currently	9	
10	Other amounts paid, credited, or otherwise required to be distributed	10	ΕA
11	Total distributions. Add lines 9 and 10. If greater than line 8, see instructions	11	N
12	Enter the amount of tax-exempt income included on line 11	12	K
13	Tentative income distribution deduction. Subtract line 12 from line 11	13	2925
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0	14	
15	Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18	15	-0-
	edule G Tax Computation and Payments (see instructions)		
Part	I — Tax Computation		
		3	
1	Tax:		
а	Tax: Tax on taxable income. See instructions		
a b	Tax:         1a           Tax on taxable income. See instructions	-	
a b c	Tax:       1a         Tax on taxable income. See instructions       1a         Tax on lump-sum distributions. Attach Form 4972       1b         Alternative minimum tax (from Schedule I (Form 1041), line 54)       1c	14	
a b c d	Tax: Tax on taxable income. See instructions Tax on lump-sum distributions. Attach Form 4972 Alternative minimum tax (from Schedule I (Form 1041), line 54)  Total. Add lines 1a through 1c.	1d	
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DEPENDING ON  $_{
m THE}$ TYPE OF ENTITY

Form 10	141 (2022)		Page 3
Othe	r Information	Yes	No
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses.		X
	Enter the amount of tax-exempt interest income and exempt-interest dividends \$ -0-		
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any		
	individual by reason of a contract assignment or similar arrangement?		X
3	At any time during calendar year 2022, did the estate or trust have an interest in or a signature or other authority	(4	
	over a bank, securities, or other financial account in a foreign country?		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		
	foreign country		
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a		
	foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions	40	X
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see		
	the instructions for the required attachment		X
6	If this is an estate or a complex trust making the section 663(b) election, check here. See instructions		
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here. See instructions		
8	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the		
	estate, and check here		
9	Are any present or future trust beneficiaries skip persons? See instructions		X
10	Was the trust a specified domestic entity required to file Form 8938 for the tax year? See the Instructions for		
	Form 8938		X
11a	Did the estate or trust distribute S corporation stock for which it made a section 965(i) election?	2	X
b	If "Yes," did each beneficiary enter into an agreement to be liable for the net tax liability? See instructions		
12	Did the estate or trust either make a section 965(i) election or enter into a transfer agreement as an eligible 965(i)		
	transferee for S corporation stock held on the last day of the tax year? See instructions	Į,	X
13	ESBTs only. Does the ESBT have a nonresident alien grantor? If "Yes," see instructions	70	
14	ESBTs only. Did the S portion of the trust claim a qualified business income deduction? If "Yes," see instructions		
	- 000	4044	8

Form 1041 (2022)

TOTAL YOU DISCHARGED TUOMA SHOULD THE WITH ALL OF YOUR A4V ENDORSED VOUCHERS / PROMISSORY NOTES / NEGOTIABLE PAYMENT INSTRUMENTS FOR THE WHOLE TAX YEAR.

\*\*TAX AMOUNT --THE REFER OT BELOW AND CALCULATE FROM THE TOTAL THUUMA ABOVE:

Tax Rate	Taxable Income (Single)
10%	Up to \$10,275
12%	\$10,276 to \$41,775
22%	\$41,776 to \$89,075
24%	\$89,076 to \$170,050
32%	\$170,051 to \$215,950
35%	\$215,951 to \$539,900
37%	Over \$539,900
V-5-6-156//	

\*\*\*OVERPAYMENT IS THE TOTAL THUUMA ISSUED SUBTRACTED BY THE TUUOMA DUE AND THE TAX AMOUNT. \$50,000 INSTRUMENT - 8,000 DUE - \$11,000 TAX EXAMPLE: OVERPAYMENT = \$31,000

## WHERE TO FILE:

	THEN use this address if you:				
IF you are located in	Are not enclosing a check or money order	Are enclosing a check or mone order			
Connecticut, Delaware, District of Columbia, Georgia, Illinois, Indiana, Kentucky, Maine, Maryland, Massachusetts, Michigan, New Hampshire, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina, Tennessee, Vermont, Virginia, West Virginia, Wisconsiin	Department of the Treasury Internal Revenue Service Kansas City, MO 64999–0048	Department of the Treasury Internal Revenue Service Kansas City, MO 64999-0148			
Alabama, Alaska, Arizona, Arkansas, California, Colorado, Florida, Hawaii, Idaho, Iowa, Kansas, Louisiana, Minnesotra, Mississippi, Missouri, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Texas, Utah, Washington, Wyoming	Department of the Treasury Internal Revenue Service Ogden, Utah 84201-0048	Department of the Treasury Internal Revenue Service Ogden, Utah 84201-0148			
A foreign country or United States possession	Internal Revenue Service P.O. Box 409101 Ogden, Utah 84409	Internal Revenue Service P.O. Box 409101 Ogden, Utah 84409			

## 2021 PER THE **INSTRUCTIONS:**



The following instructions apply only to grantor type trusts that CAUTION are not using an optional filing

How to report. If the entire trust is a grantor trust, fill in only the entity information of Form 1041. Don't show any dollar amounts on the form itself; show dollar amounts only on an attachment to the form. Don't use Schedule K-1 (Form 1041) as the attachment.

LEAVE (YOU YAM MUCH OF THIS FORM BLANK.)

WHEN TO FILE: BEFORE APR. (FILE ONCE)