

Notice Concerning Fiduciary Relationship

(Internal Revenue Code Sections 6036 and 6903)

OMB No. 1545-0013

Go to www.irs.gov/Form56 for instructions and the latest information.

Part I Identification

Name of person for whom you are acting (as shown on the tax return) Identifying number Decedent's social security no.
FIRST MIDDLE LAST **SSN-XX-XXXX** **N/A**

Address of person for whom you are acting (number, street, and room or suite no.)
1234 YOUR ADDRESS ST. or GENERAL DELIVERY, 1234 POST OFFICE ADDRESS

City or town, state, and ZIP code (If a foreign address, see instructions.)
CITY / TOWN, ST 12345

Fiduciary's name
Janet Yellen, SECRETARY OF THE U.S. TREASURY

Address of fiduciary (number, street, and room or suite no.)
1500 PENNSYLVANIA AVE. NW

City or town, state, and ZIP code Telephone number (optional)
WASHINGTON, DC 20220 ()

Section A. Authority

- 1** Authority for fiduciary relationship. Check applicable box:
- a** Court appointment of testate estate (valid will exists)
 - b** Court appointment of intestate estate (no valid will exists)
 - c** Court appointment as guardian or conservator
 - d** Fiduciary of intestate estate
 - e** Valid trust instrument and amendments
 - f** Bankruptcy or assignment for the benefit of creditors
 - g** Other. Describe: Appointment of Fiduciary DEBTOR & Creditor
- 2a** If box 1a, 1b, or 1d is checked, enter the date of death: _____
- b** If box 1c, 1e, 1f, or 1g is checked, enter the date of appointment, taking office, or assignment or transfer of assets: _____

Section B. Nature of Liability and Tax Notices

- 3** Type of taxes (check all that apply): Income Gift Estate Generation-skipping transfer Employment
 Excise Other (describe): Settlement of all issued Commercial Securities
- 4** Federal tax form number (check all that apply): **a** 706 series **b** 709 **c** 940 **d** 941, 943, 944
e 1040 or 1040-SR **f** 1041 **g** 1120 **h** Other (list): 1041, 1041-V, 1096, all 1099 series
- 5** If your authority as a fiduciary does not cover all years or tax periods, check here
and list the specific years or periods within your authority: Nunc Pro Tunc from [BIRTH YEAR]
and to continue until further notice

For Paperwork Reduction Act and Privacy Act Notice, see separate instructions.

Cat. No. 16375I

Form **56** (Rev. 11-2022)

SEND TO THE I.R.S. AT THE APPROPRIATE ADDRESS BELOW:

Where To File

For all estates and trusts, including charitable and split-interest trusts (other than CRTs).

IF you are located in...	THEN use this address if you...	
	Are not enclosing a check or money order:	Are enclosing a check or money order:
Connecticut, Delaware, District of Columbia, Georgia, Illinois, Indiana, Kentucky, Maine, Maryland, Massachusetts, Michigan, New Hampshire, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina, Tennessee, Vermont, Virginia, West Virginia, Wisconsin	Department of the Treasury Internal Revenue Service Kansas City, MO 64999-0048	Department of the Treasury Internal Revenue Service Kansas City, MO 64999-0148
Alabama, Alaska, Arizona, Arkansas, California, Colorado, Florida, Hawaii, Idaho, Iowa, Kansas, Louisiana, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Texas, Utah, Washington, Wyoming	Department of the Treasury Internal Revenue Service Ogden, UT 84201-0048	Department of the Treasury Internal Revenue Service Ogden, UT 84201-0148
A foreign country or U.S. possession	Internal Revenue Service P.O. Box 409101 Ogden, UT 84409	Internal Revenue Service P.O. Box 409101 Ogden, UT 84409

CERTIFIED MAIL

CERTIFIED MAIL

ALSO SEND A COPY TO THE SECRETARY OF THE TREASURY AT:
SECRETARY OF THE TREASURY
1500 PENNSYLVANIA AVE. NW
WASHINGTON, DC 20220

Part II Revocation or Termination of Notice

Section A—Total Revocation or Termination

- 6 Check this box if you are revoking or terminating all prior notices concerning fiduciary relationships on file with the Internal Revenue Service for the same tax matters and years or periods covered by this notice concerning fiduciary relationship . . .
Reason for termination of fiduciary relationship. Check applicable box:
 - a Court order revoking fiduciary authority
 - b Certificate of dissolution or termination of a business entity
 - c Other. Describe: Correcting all records on file

Section B—Partial Revocation

- 7a Check this box if you are revoking earlier notices concerning fiduciary relationships on file with the Internal Revenue Service for the same tax matters and years or periods covered by this notice concerning fiduciary relationship
- b Specify to whom granted, date, and address, including ZIP code.

Section C—Substitute Fiduciary

- 8 Check this box if a new fiduciary or fiduciaries have been or will be substituted for the revoking or terminating fiduciary and specify the name(s) and address(es), including ZIP code(s), of the new fiduciary(ies)

Part III Court and Administrative Proceedings**

Name of court (if other than a court proceeding, identify the type of proceeding and name of agency) VITAL STATISTICS OFFICE - YOUR BIRTH STATE		Date proceeding initiated DATE OF RECORD ON BIRTH CERTIFICATE	
Address of court 1234 VITAL STATISTICS ADDRESS*		Docket number of proceeding BIRTH CERT. NUMBER	
City or town, state, and ZIP code CITY / TOWN, ST 12345	Date N/A	Time N/A	Place of other proceedings <input type="checkbox"/> a.m. <input type="checkbox"/> p.m.

Part IV Signature

Please Sign Here	Under penalties of perjury, I declare that I have examined this document, including any accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete.		
	L E A V E B L A N K	Secretary of the Treasury	B L A N K
	Fiduciary's signature	Title, if applicable	Date

SEE ATTACHMENT.

*YOU NEED TO LOCATE THE NAME OF THE OFFICE
AND THE ADDRESS FOR VITAL STATISTICS / VITAL RECORDS
WHERE YOUR ORIGINAL BIRTH CERTIFICATE IS LOCATED.
THIS IS IN YOUR BIRTH STATE.

**NATURALIZED CITIZENS WHO WERE NOT BORN
IN THE UNITED STATES OF AMERICA SHALL
REFER TO THEIR NATURALIZATION CERTIFICATE
AND THE BUREAU / OFFICE THAT ISSUED IT.
SUBSTITUTE THE ABOVE INFORMATION ON THIS BASIS.