

telephone no. 7979	<input type="checkbox"/> VOID <input type="checkbox"/> COPY	OMB No. 1545-0715	2023 Form 1099-B	Proceeds From Broker and Barter Exchange Transactions
MIDDLE LAST GENERAL DELIVERY 1234 POST OFFICE ADDRESS TOWN, ST 12345 (8) 456-7890	C	1a Description of property (Example: 100 sh. XYZ Co.) VOLUNTARY CONVEYANCE OF ISSUED INSTRUMENT		
RECIPIENT'S TIN (LEAVE BLANK)	1b Date acquired DATE YOU RECEIVED	1c Date sold or disposed DATE SENT TO BANK / CORP.	Copy A For Internal Revenue Service Center File with Form 1096. FOR BROKERS ONLY. For Privacy Act and Paperwork Reduction Act Notice, see the 2023 General Instructions for Certain Information Returns.	
	1d Proceeds \$ AMOUNT*	1e Cost or other basis \$ -0-		
	1f Accrued market discount \$ -0-	1g Wash sale loss disallowed \$ -0-		
CORP. NAME HERE	2 Short-term gain or loss <input type="checkbox"/> Long-term gain or loss <input type="checkbox"/> Ordinary <input checked="" type="checkbox"/>	3 Check if proceeds from: Collectibles <input type="checkbox"/> QOF <input type="checkbox"/>		
pt. no.) EIR ADDRESS ST.	4 Federal income tax withheld \$ AMOUNT*	5 Check if noncovered security <input type="checkbox"/>		
ance, country, and ZIP or foreign postal code TOWN, ST 12345	6 Reported to IRS: Gross proceeds <input checked="" type="checkbox"/> Net proceeds <input type="checkbox"/>	7 Check if loss is not allowed based on amount in 1d <input checked="" type="checkbox"/>		
uctions) OUNT NUMBER	8 Profit or (loss) realized in 2023 on closed contracts \$ (L E A V E)	9 Unrealized profit or (loss) on open contracts—12/31/2022 \$ B L A N K)		
BLANK)	10 Unrealized profit or (loss) on open contracts—12/31/2023 \$ (L E A V E)	11 Aggregate profit or (loss) on contracts \$ B L A N K)		
State identification no. BLANK)	12 Check if basis reported to IRS <input type="checkbox"/>	13 Bartering \$ -0-		
FATCA filing requirement <input type="checkbox"/>	16 State tax withheld \$ -0-			

or foreign postal code, and FIRST 1234 YOUR ADDRESS ST. CITY / S (123)
PAYER'S TIN SSN-XX-X
RECIPIENT'S name BANK / C
Street address (including a 1234 TH
City or town, state or prov CITY / S
Account number (see instr ACCO
CUSIP number (LEAVE
14 State name (LEAVE

Cat. No. 14411V www.irs.gov/Form1099B Department of the Treasury - Internal Revenue Service

Separate Forms on This Page — Do Not Cut or Separate Forms on This Page

THIS TEMPLATE IS DESIGNED FOR THE A4V PROCESS.
CAPITAL GAINS RELATED TO STOCK SALES AND OTHER ASSETS,
TO THE I.R.S. INSTRUCTION MANUAL FOR THIS FORM.

* THE AMOUNT SHOULD BE THE TOTAL AMOUNT
PAID TO THE BANK WITH YOUR INSTRUMENT
(A4V, PROMISSORY NOTE, OR BILL OF EXCHANGE).

RECIPIENT'S T.I.N. (TAXPAYER IDENTIFICATION NUMBER) / E.I.N.
CAN BE FOUND BY A RECORDS SEARCH ON SEC.GOV OR WITH
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requires a form 1096 AND this form.

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PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. FIRST MIDDLE LAST 1234 YOUR GENERAL DELIVERY ADDRESS ST. ^{OR} 1234 POST OFFICE ADDRESS CITY / TOWN, ST 12345 (123) 456-7890			Applicable checkbox on Form 8949 C	OMB No. 1545-0715 2023 Form 1099-B	Proceeds From Broker and Barter Exchange Transactions	
1a Description of property (Example: 100 sh. XYZ Co.) VOLUNTARY CONVEYANCE OF ISSUED INSTRUMENT			1b Date acquired DATE YOU RECEIVED	1c Date sold or disposed DATE SENT TO BANK / CORP.		Copy 1 For State Tax Department FOR BROKERS ONLY.
PAYER'S TIN SSN-XX-XXXX	RECIPIENT'S TIN (LEAVE BLANK)	1d Proceeds \$ AMOUNT*	1e Cost or other basis \$ -0-	1f Accrued market discount \$ -0-	1g Wash sale loss disallowed \$ -0-	
RECIPIENT'S name BANK / CORP. NAME HERE		2 Short-term gain or loss <input type="checkbox"/> Long-term gain or loss <input type="checkbox"/> Ordinary <input checked="" type="checkbox"/>	3 If checked, proceeds from: Collectibles <input type="checkbox"/> QOF <input type="checkbox"/>			
Street address (including apt. no.) 1234 THEIR ADDRESS ST.		4 Federal income tax withheld \$ AMOUNT*	5 If checked, noncovered security <input type="checkbox"/>			
City or town, state or province, country, and ZIP or foreign postal code CITY / TOWN, ST 12345		6 Reported to IRS: Gross proceeds <input checked="" type="checkbox"/> Net proceeds <input type="checkbox"/>	7 If checked, loss is not allowed based on amount in 1d <input checked="" type="checkbox"/>			
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Department of the Treasury - Internal Revenue Service

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This is important tax information and is **ONLY** furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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